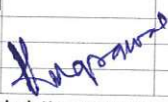
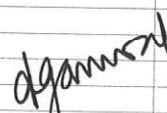
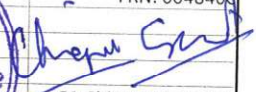
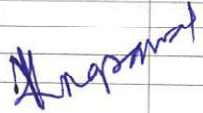
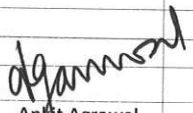
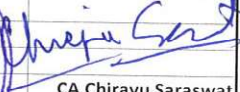
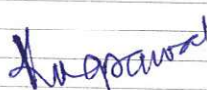
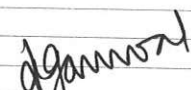
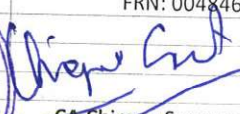


RMC SOLAR PARK PRIVATE LIMITED			
CIN: U35105RJ2024PTC097258			
BALANCE SHEET AS AT 31st MARCH 2026			
			Amount in Rs.
Particulars	Note No.	As at 31/03/2026	As at 31/03/2025
ASSETS			
Non-current assets			
Property Plant & Equipment & Intangible Assets	3	211,646.70	140,752.44
Financial Assets:-			
(i) Others	4	45,000.00	70,000.00
Other Non-Current Assets	5	-	3,393.00
Total Non-Current Assets		256,646.70	214,145.44
Current Assets			
Inventories	6	15,437,800.38	-
Financial Assets:-			
(i) Trade receivables	7	682,878,021.00	10,200,000.00
(ii) Cash and cash equivalents	8	1,114,170.00	777,931.00
Other Current Assets	9	75,856,288.11	949,199.00
Total Current Assets		775,286,279.49	11,927,130.00
TOTAL ASSETS		775,542,926.19	12,141,275.44
EQUITY AND LIABILITIES			
EQUITY			
Equity Share Capital	10	1,000,000.00	1,000,000.00
Other Equity	11	68,674,153.17	258,251.71
Total Equity		69,674,153.17	1,258,251.71
LIABILITIES			
Non-current Liabilities			
Financial Liabilities			
(i) Borrowings	12	-	9,355,259.00
Deferred tax liabilities(Net)	13	2,813.42	2,261.44
Total Non-Current Liabilities		2,813.42	9,357,520.44
Current Liabilities			
Financial Liabilities			
(i) Trade Payables	14	699,985,760.00	69,233.00
Other current liabilities	15	30,070.80	1,368,653.44
Current Tax Liabilities	16	5,850,128.80	87,616.86
Total Current Liabilities		705,865,959.60	1,525,503.30
TOTAL EQUITY AND LIABILITIES		775,542,926.19	12,141,275.44
The notes are an integral part of these financial statements.	1 & 2		
		(0.00)	-
For and on behalf of the Board RMC Solar Park Private Limited		As per our report of even date	
			
Ashok Kumar Agarwal Director DIN: 00793152	Ankit Agrawal Director DIN: 00793035		
		For Saraswat & Company Chartered Accountants FRN: 0048466  CA Chirayu Saraswat Partner M. No.: 457935	
Place : Jaipur			
Date:- 28th May 2026			
UDIN:- 26457935GPWBLL7934			

RMC SOLAR PARK PRIVATE LIMITED						
CIN: U35105RJ2024PTC097258						
STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDING 31st MARCH 2026						
	Particulars	Note No.	Year ended March 31, 2026 Rs.	Year ended March 31, 2025 Rs.		
I.	Revenue from operations (Net)	17	1,532,892,727.94	8,644,067.80		
II.	Other income	18	9,667.16			
III.	Total Revenue (I+II)		1,532,902,395.10	8,644,067.80		
IV.	EXPENSES :					
(a)	Cost of Materials consumed	19	1,405,159,037.73	-		
(b)	Purchases of stock-in-trade			-		
(c)	Changes in inventories of finished goods work-in-progress and stock-in-trade	20	(3,572,714.88)	-		
(d)	Employee Benefits Expenses	21	20,570,213.13	-		
(e)	Financial Expenses	22	4,762.24	18,072.00		
(f)	Depreciation and amortization	23	19,855.75	416.75		
(g)	Other expenses	24	19,295,244.89	8,277,449.05		
	Total Expenses	Total	1,441,476,398.86	8,295,937.80		
V.	Profit before exceptional and extraordinary items and tax(III-IV)		91,425,996.24	348,130.00		
VI.	Exceptional items:-					
VII.	Profit before extraordinary (V-VI)		91,425,996.24	348,130.00		
VIII.	Extraordinary items		-	-		
IX.	Profit before Tax (VII-VIII)		91,425,996.24	348,130.00		
X.	Tax expense:					
	(1) Current tax		23,009,542.80	87,616.86		
	(2) Deferred tax		551.98	2,261.44		
	(3) Taxes relating to earlier years					
XI.	Profit(Loss)for the period from continuing operations (IX-X-IV)		68,415,901.46	258,251.71		
XII.	Profit(Loss) from discontinued operations		-	-		
XIII.	Tax expense of discontinued operations		-	-		
XIV.	Profit(Loss)from discontinuing operationis(XII-XIII)		-	-		
XV.	Profit for the period(XI-XIV)		68,415,901.46	258,251.71		
XVI.	Other Comprehensive Income					
	(A) (i) Items that will not be reclassified to profit or loss					
	(ii) Income tax relating to items that will not be reclassified to profit or loss					
	(B) (i) Items that will be classified to profit or loss					
	(ii) Income tax relating to items that will be reclassified to profit or loss					
XVII.	Total Comprehensive Income for the period (XV+XVI) (Comprising Profit (Loss) and Other Comprehensive Income for the Period)		68,415,901.46	258,251.71		
XVIII.	Earnings per equity share (for continuing operation):					
	(1) Basic		684.16	2.58		
	(2) Diluted		684.16	2.58		
XIX.	Earnings per equity share (for discontinued operation):					
	(1) Basic		-	-		
	(2) Diluted		-	-		
XX.	Earnings per equity share (for discontinued & continuing operations)					
	(1) Basic		684.16	2.58		
	(2) Diluted		684.16	2.58		
The notes are an integral part of these financial statements.		1 & 2				



For and on behalf of the Board		As per our report of even date	
RMC Solar Park Private Limited			
			
Ashok Kumar Agarwal		Ankit Agrawal	
Director		Director	
DIN: 00793152		DIN: 00793035	
			
		For Saraswat & Company	
		Chartered Accountants	
		FRN: 0048466	
			
		CA Chirayu Saraswat	
		Partner	
		M. No.: 457935	
Place : Jaipur			
Date:- 28th May 2026			
UDIN:- 26457935GPWBLL7934			

RMC SOLAR PARK PRIVATE LIMITED			
CIN: U35105RJ2024PTC097258			
Cash Flow Statement for the Year ended 31st March, 2026			
Particulars	As at 31.03.2026	As at 31.03.2025	
(A) Cash Flow From operating activities			
Net Profit Before Tax	91,425,996.24		348,130.00
Adjustment for :-			
a) Depreciation & Amortisation Exp.	19,855.75		416.75
b) Interest Income	-		
Operating Profit before working capital changes	91,445,851.99		348,546.75
Adjustments for working capital changes :-			
a) (Increase)/Decrease in Inventories	(15,437,800.38)		-
b) (Increase)/Decrease in Trade Receivables	(672,678,021.00)		(10,200,000.00)
e) (Increase)/Decrease in Other Current Assets	(74,907,089.11)		(949,199.00)
g) Increase/(Decrease) in Short Term Provision	-		87,616.86
h) Increase/(Decrease) in Trade Payables	699,916,527.00		69,233.00
i) Increase / (Decrease) in Other Current Liabilities	4,423,929.31		1,368,653.44
l) (Increase)/Decrease in Other non Current Assets	28,393.00		(73,393.00)
Cash generated from operations	32,791,790.81		(9,348,541.95)
Income Tax Paid	(23,009,542.80)		(87,616.86)
Net Cash from operating activities	9,782,248.00		(9,436,158.81)
(B) Cash Flow From Investing Activities :-			
a) Purchase of Fixed Assets	(90,750.00)		(141,169.19)
b) Interest Income	-		-
c) Increase/decrease in Investments	-		-
d) Increase/Decrease in Investments	-		-
Net Cash from investing activities	(90,750.00)		(141,169.19)
(C,) Cash Flow from Financing Activities :-			
a) Share capital	-		1,000,000.00
b) Long Term Borrowings (Net)	(9,355,259.00)		9,355,259.00
c) Short Term Borrowings (Net)	-		-
d) Interest Cost	-		-
e) Share Premium	-		-
Net Cash from financing activities	(9,355,259.00)		10,355,259.00
Net (Decrease)/Increase in cash & cash equivalents	336,239.00		777,931.00
Opening balance of cash & cash equivalents	777,931.00		-
Closing balance of cash & cash equivalents	1,114,170.00		777,931.00
Vendor-Transport	0.00		0.00
Notes :-			
1) The above Cash Flow Statement has been prepared under the "indirect method" as set out in AS - 3 issued by the ICAI.			
2) Figures in Brackets indicate cash outflow			
3) Previous Year figures have been regrouped/ rearranged wherever necessary			
For and on behalf of the Board		As per our Report of Even Date	
		For Saraswat & Company	
Ashok Kumar Agarwal	Ankit Agrawal	Chartered Accountants	
Director	Director	FRN: 004846C	
DIN: 00793152	DIN: 00793035		
			
		CA Chirayu Saraswat	
		Partner	
		M. No.: 457935	
Place : Jaipur			
Date:- 28th May 2026			
UDIN:- 26457935GPWBLL7934			