RMC SOLAR PARK PRIVATE LIMITED

CIN: U35105RJ2024PTC097258

BALANCE SHEET AS AT 31st MARCH 2026

Amount in Rs.

Particulars	Note No.	As at 31/03/2026	As at 31/03/2025
ASSETS			
Non-current assets			
Property Plant & Equipment & Intangible Assets	3	211,646.70	140,752.44
Financial Assets:-			
(i) Others	4	45,000.00	70,000.00
Other Non-Current Assets	5	-	3,393.00
Total Non-Current Assets		**256,646.70**	**214,145.44**
Current Assets			
Inventories	6	15,437,800.38	-
Financial Assets:-			
(i) Trade receivables	7	682,878,021.00	10,200,000.00
(ii) Cash and cash equivalents	8	1,114,170.00	777,931.00
Other Current Assets	9	75,856,288.11	949,199.00
Total Current Assets		775,286,279.49	11,927,130.00
TOTAL ASSETS		**775,542,926.19**	**12,141,275.44**
EQUITY AND LIABILITIES			
EQUITY			
Equity Share Capital	10	1,000,000.00	1,000,000.00
Other Equity	11	68,674,153.17	258,251.71
Total Equity		69,674,153.17	1,258,251.71
LIABILITIES			
Non-current Liabilites			
Financial Liabilities			
(i) Borrowings	12	-	9,355,259.00
Deferred tax liabilities(Net)	13	2,813.42	2,261.44
Total Non-Current Liabilities		**2,813.42**	**9,357,520.44**
Current Liabilities			
Financial Liabilities			
(i) Trade Payables	14	699,985,760.00	69,233.00
Other current liabilities	15	30,070.80	1,368,653.44
Current Tax Liabilities	16	5,850,128.80	87,616.86
Total Current Liabilities		705,865,959.60	1,525,503.30
TOTAL EQUITY AND LIABILITIES		**775,542,926.19**	**12,141,275.44**
The notes are an integral part of these financial statements.	1 & 2		
		(0.00)	-

For and on behalf of the Board
RMC Solar Park Private Limited

Ashok Kumar Agarwal
Director
DIN: 00793152

Ankit Agrawal
Director
DIN: 00793035

As per our report of even date

For Saraswat & Company
Chartered Accountants
FRN: 004846C

Saraswat & Company JAIPUR Chartered Accountants

CA Chirayu Saraswat
Partner
M. No.: 457935

Place : Jaipur
Date:- 28th May 2026
UDIN:- 26457935GPWBLL7934

RMC SOLAR PARK PRIVATE LIMITED

CIN: U35105RJ2024PTC097258

STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDING 31st MARCH 2026

	Particulars	Note No.	Year ended March 31, 2026 Rs.	Year ended March 31, 2025 Rs.
I.	Revenue from operations (Net)	17	1,532,892,727.94	8,644,067.80
II.	Other income	18	9,667.16	
III.	**Total Revenue (I+II)**		**1,532,902,395.10**	**8,644,067.80**
IV.	**EXPENSES :**			
(a)	Cost of Materials consumed	19	1,405,159,037.73	-
(b)	Purchases of stock-in-trade			-
(c)	Changes in inventories of finished goods work-in-progress and stock-in-trade	20	(3,572,714.88)	-
(d)	Employee Benefits Expenses	21	20,570,213.13	-
(e)	Financial Expenses	22	4,762.24	18,072.00
(f)	Depreciation and amortization	23	19,855.75	416.75
(g)	Other expenses	24	19,295,244.89	8,277,449.05
	Total Expenses	**Total**	**1,441,476,398.86**	**8,295,937.80**
V.	Profit before exceptional and extraordinary items and tax(III-IV)		91,425,996.24	348,130.00
VI.	Exceptional items:-			
VII.	Profit before extraordinary (V-VI)		91,425,996.24	348,130.00
VIII.	Extraordinary items		-	-
IX.	**Profit before Tax (VII-VIII)**		**91,425,996.24**	**348,130.00**
X.	Tax expense:			
	(1) Current tax		23,009,542.80	87,616.86
	(2) Deferred tax		551.98	2,261.44
	(3) Taxes relating to earlier years			
XI.	**Profit(Loss)for the period from continuing operations (IX-X-XIV)**		**68,415,901.46**	**258,251.71**
XII.	Profit(Loss) from discontinued operations		-	-
XIII.	Tax expense of discontinued operations		-	-
XIV.	Profit(Loss)from discontinuing operationis(XII-XIII)		-	-
XV.	**Profit for the period(XI-XIV)**		**68,415,901.46**	**258,251.71**
XVI	**Other Comprehensive Income**			
	(A) (i) Items that will not be reclassified to profit or loss			
	(ii) Income tax relating to items that will not be reclassified to profit or loss		-	-
	(B) (i) Items that will be classified to profit or loss		-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss		-	-
XVII	**Total Comprehensive Income for the period (XV+XVI)** (Comprising Profit (Loss) and Other Comprehensive Income for the Period)		68,415,901.46	258,251.71
XVIII	**Earnings per equity share (for continuing operation):**			
	(1) Basic		684.16	2.58
	(2) Diluted		684.16	2.58
XIX	**Earnings per equity share (for discontinued operation):**			
	(1) Basic		-	-
	(2) Diluted		-	-
XX	**Earnings per equity share (for discontinued & continuing operations)**			
	(1) Basic		684.16	2.58
	(2) Diluted		684.16	2.58
	The notes are an integral part of these financial statements.	1 & 2		

Saraswat & Company
JAIPUR
Chartered Accountants

For and on behalf of the Board		**As per our report of even date**
RMC Solar Park Private Limited		
		For Saraswat & Company
		Chartered Accountants
Ashok Kumar Agarwal	**Ankit Agrawal**	FRN: 004846C
Director	Director	
DIN: 00793152	DIN: 00793035	
		CA Chirayu Saraswat
		Partner
		M. No.: 457935
Place : Jaipur		
Date:- 28th May 2026		
UDIN:- 26457935GPWBLL7934		

RMC SOLAR PARK PRIVATE LIMITED

CIN: U35105RJ2024PTC097258

Cash Flow Statement for the Year ended 31st March, 2026

Particulars	As at 31.03.2026	As at 31.03.2025
(A) Cash Flow From operating activities		
Net Profit Before Tax	91,425,996.24	348,130.00
Adjustment for :-		
a) Depreciation & Amortisation Exp.	19,855.75	416.75
b) Interest Income	-	
Operating Profit before working capital changes	**91,445,851.99**	**348,546.75**
Adjustments for working capital changes :-		
a) (Increase)/Decrease in Inventories	(15,437,800.38)	-
b)(Increase)/Decrease in Trade Receivables	(672,678,021.00)	(10,200,000.00)
e) (Increase)/Decrease in Other Current Assets	(74,907,089.11)	(949,199.00)
g) Increase/(Decrease) in Short Term Provision	-	87,616.86
h) Increase/(Decrease) in Trade Payables	699,916,527.00	69,233.00
i) Increase / (Decrease) in Other Current Liabilities	4,423,929.31	1,368,653.44
l) (Increase)/Decrease in Other non Current Assets	28,393.00	(73,393.00)
Cash generated from operations	**32,791,790.81**	**(9,348,541.95)**
Income Tax Paid	(23,009,542.80)	(87,616.86)
Net Cash from operating activities	**9,782,248.00**	**(9,436,158.81)**
(B) Cash Flow From Investing Activities :-		
a) Purchase of Fixed Assets	(90,750.00)	(141,169.19)
b) Interest Income	-	-
c) Increase/decrease in Investments	-	-
d) Increase/Decrease in Investments		-
Net Cash from investing activities	**(90,750.00)**	**(141,169.19)**
(C,) Cash Flow from Financing Activities :-		
a) Share capital	-	1,000,000.00
b) Long Term Borrowings (Net)	(9,355,259.00)	9,355,259.00
c) Short Term Borrowings (Net)	-	-
d) Interest Cost	-	-
e) Share Premium	-	-
Net Cash from financing activities	**(9,355,259.00)**	**10,355,259.00**
Net (Decrease)/Increase in cash & cash equivalents	**336,239.00**	**777,931.00**
Opening balance of cash & cash equivalents	777,931.00	-
Closing balance of cash & cash equivalents	**1,114,170.00**	**777,931.00**
Vendor-Transport	0.00	0.00

Notes :-

1) The above Cash Flow Statement has been prepared under the "indirect method" as set out in AS - 3 issued by the ICAI.
2) Figures in Brackets indicate cash outflow
3) Previous Year figures have been regrouped/ rearranged wherever necessary

For and on behalf of the Board

As per our Report of Even Date

Ashok Kumar Agarwal
Director
DIN: 00793152

Ankit Agrawal
Director
DIN: 00793035

For Saraswat & Company
Chartered Accountants
FRN: 004846C

Saraswat & Company Chartered Accountants JAIPUR

CA Chirayu Saraswat
Partner
M. No.: 457935

Place : Jaipur
Date:- 28th May 2026
UDIN:- 26457935GPWBLL7934