RMC GREEN ENERGY PRIVATE LIMITED
CIN: U35106RJ2024PTC096062
BALANCE SHEET AS AT 31st MARCH 2026

Particulars	Note No.	As at 31/03/2026	As at 31/03/2025
			Amount in Rs.
ASSETS			
Non-current assets			
Property Plant & Equipment	3	107,778,343.51	-
Intangible assets		78,533.26	-
Right of use assest		35,988,226.12	39,679,326.23
Capital work-in-progress	4	-	31,325,710.02
Financial Assets:-			
(i) Others	5	10,011,233.01	8,570,535.89
Deferred tax assets (Net)	6	905,586.63	102,827.94
Other non-current assets	7	67,073,741.15	62,843,189.00
Total Non- Current Assets		**221,835,663.68**	**142,521,589.08**
Current Assets			
Inventories	8	4,943,704.08	-
Financial Assets:-			
(i) Trade receivables	9	223,654,677.00	4,911.00
(ii) Cash and cash equivalents	10	15,919,992.29	579,941.72
Other Current Assets	11	17,741,391.78	319,979.50
Total Current Assets		**262,259,765.15**	**904,832.22**
TOTAL		**484,095,428.83**	**143,426,421.30**
EQUITY AND LIABILITIES			
EQUITY			
Equity Share Capital	12	117,000,000.00	91,000,000.00
Other Equity	13	(4,205,375.71)	384,344.44
Total Equity		**112,794,624.29**	**91,384,344.44**
LIABILITIES			
Non-current Liabilites			-
Financial Liabilities			
(i) Borrowings	14	129,912,057.00	26,468,710.00
(ii) Other Financial Liabilities	15	21,052,073.34	22,366,104.53
Total Non- Current Liabilities		**150,964,130.34**	**48,834,814.53**
Current Liabilities			
Financial Liabilities			
(i) Trade Payables	16	183,405,142.00	1,375,266.00
(ii) Other Financial Liabilities	17	1,314,031.19	1,292,323.79
Other current liabilities	18	35,617,501.00	443,078.00
Current Tax Liabilities	19	-	96,594.54
		220,336,674.19	**3,207,262.34**
TOTAL EQUITY AND LIABILITIES		**484,095,428.82**	**143,426,421.30**
The notes are an integral part of these financial statements.	1 & 2		
		0.00	**0.00**

For and on behalf of the Board

As per our report of even date

For Saraswat & Company
Chartered Accountants
FRN: 004846C

Ashok Kumar Agarwal
Director
DIN: 00793152

Ankit Agrawal
Director
DIN: 00793035

Saraswat & Company Chartered Accountants JAIPUR CA

CA Chirayu Saraswat
Partner
M. No.: 457935

Twinkle Agarwal
Company Secretary

Place : Jaipur
Date:- 28th May 2026
UDIN:- 26457935JYDHCQ9763

RMC GREEN ENERGY PRIVATE LIMITED
CIN: U35106RJ2024PTC096062
STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDING 31st MARCH 2026

	Particulaars	Note No.	Year ended March 31, 2026 Rs.	Year ended March 31, 2025 Rs.
I.	Revenue from operations (Net)	20	398,107,862.44	9,910,150.00
II.	Other income	21	847,536.31	-
III.	**Total Revenue (I+II)**		**398,955,398.75**	**9,910,150.00**
IV.	**EXPENSES :**			
(a)	Cost of Materials consumed		-	-
(b)	Purchases of stock-in-trade	22	390,743,115.93	9,494,075.00
(c)	Changes in inventories of finished goods work-in-progress and stock-in-trade	23	(4,943,704.08)	-
(d)	Employee Benefits Expenses	24	6,588,908.00	-
(e)	Financial Expenses	25	1,181,046.02	25,754.76
(f)	Depreciation and amortization	3	2,646,029.44	-
(g)	Other expenses	26	8,132,482.27	12,209.20
	Total Expenses	**Total**	**404,347,877.58**	**9,532,038.96**
V.	Profit before exceptional and extraordinary items and tax(III-IV)		(5,392,478.83)	378,111.04
VI.	Exceptional items:-			
VII.	Profit before extraordinary (V-VI)		(5,392,478.83)	378,111.04
VIII.	Extraordinary items		-	-
IX.	**Profit before Tax (VII-VIII)**		**(5,392,478.83)**	**378,111.04**
X.	Tax expense:			
	(1) Current tax		-	96,594.54
	(2) Deferred tax		(802,758.69)	(102,827.94)
	(3) Taxes relating to earlier years			
XI.	**Profit(Loss)for the period from continuing operations (IX-X-XIV)**		**(4,589,720.15)**	**384,344.44**
XII.	Profit(Loss) from discontinued operations		-	-
XIII.	Tax expense of discontinued operations		-	-
XIV.	Profit(Loss)from discontinuing operationis(XII-XIII)		-	-
XV.	**Profit for the period(XI-XIV)**		**(4,589,720.15)**	**384,344.44**
XVI	**Other Comprehensive Income**			
	(A) (i) Items that will not be reclassified to profit or loss			
	(ii) Income tax relating to items that will not be reclassified to profit or loss		-	-
	(B) (i) Items that will be classified to profit or loss		-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss		-	-
XVII	**Total Comprehensive Income for the period (XV+XVI)**		**(4,589,720.15)**	**384,344.44**
XVIII	**Earnings per equity share (for continuing operation):**			
	(1) Basic		(0.41)	2.13
	(2) Diluted		(0.41)	2.13
XIX	**Earnings per equity share (for discontinued operation):**			
	(1) Basic		-	-
	(2) Diluted		-	-
XX	**Earnings per equity share (for discontinued & continuing operations)**			
	(1) Basic		(0.41)	2.13
	(2) Diluted		(0.41)	2.13
The notes are an integral part of these financial statements.		1 & 2		

For and on behalf of the Board

As per our report of even date

For Saraswat & Company
Chartered Accountants
FRN: 004846C

Ashok Kumar Agarwal
Director
DIN: 00793152

Ankit Agrawal
Director
DIN: 00793035

Saraswat & Company JAIPUR Chartered Accountants CA

CA Chirayu Saraswat
Partner
M. No.: 457935

Twinkle Agarwal
Company Secretary

Place : Jaipur
Date:- 28th May 2026
UDIN:- 26457935JYDHCQ9763

RMC GREEN ENERGY PRIVATE LIMITED
CIN: U35106RJ2024PTC096062
STATEMENT OF CHANGES IN EQUITY FOR THE YEAR ENDED 31st MARCH 2026

Equity Share Capital

Current Reporting Period

Particulars	Balance at the beginning of the current reporting period	Changes in Equity Share Capital due to prior	Restated balance at the beginning of the current	Changes in equity share capital during the current year	Balance at the end of the current reporting period
Equity Share Capital	91,000,000.00	-	-	26,000,000.00	117,000,000.00

Previous Reporting Period

Particulars	Balance at the beginning of the current reporting period	Changes in Equity Share Capital due to prior	Restated balance at the beginning of the current	Changes in equity share capital during the current year	Balance at the end of the current reporting period
Equity Share Capital	-	-	-	91,000,000.00	91,000,000.00

Other Equity

Current Reporting Period

Particulars	Other Components of Euity	Securities Premium	Retained Earnings	Total Equity
Balance as at 01st April 2025			384,344.44	384,344.44
Increase/(Decrease) During the year			(4,589,720.15)	(4,589,720.15)
Total Comprehensive income for the year			**(4,205,375.71)**	**(4,205,375.71)**
Balances as at 31st March, 2026			**(4,205,375.71)**	**(4,205,375.71)**

Previous Reporting Period

Particulars	Other Components of Euity	Securities Premium	Retained Earnings	Total Equity
Balance as at 01st April 2024			-	-
Increase/(Decrease) During the year			384,344.44	384,344.44
Total Comprehensive income for the year			**384,344.44**	**384,344.44**
Balances as at 31st March, 2025			**384,344.44**	**384,344.44**

Notes:

The Company has raised Rs. 2,60,00,000.00 by way of Conversion of Loan at a Face Value of Rs. 10 each per share

The above Statement of Changes in Equity should be read in conjunction with the accompanying notes.

This is Statement of Changes in Equity referred to in our report of even date

For and on behalf of the Board

As per our report of even date

For Saraswat & Company
Chartered Accountants
FRN: 004846C

Ashok Kumar Agarwal
Director
DIN: 00793152

Ankit Agrawal
Director
DIN: 00793035

Saraswat & Company JAIPUR Chartered Accountants

CA Chirayu Saraswat
Partner
M. No.: 457935

Twinkle Agarwal
Company Secretary

Place : Jaipur
Date:- 28th May 2026
UDIN:- 26457935JYDHCQ9763

RMC GREEN ENERGY PRIVATE LIMITED

CIN: U35106RJ2024PTC096062

Cash Flow Statement for the Year ended 31st March, 2026

Particulars	As at 31.03.2026	As at 31.03.2025
(A) Cash Flow From operating activities		
Net Profit Before Tax	(5,392,478.83)	378,111.04
Adjustment for :-		
a) Depreciation & Amortisation Exp.	2,651,717.44	-
b) Interest Income	(101,599.00)	-
b) Interest Income - Lease	(459,892.86)	
c) Interest Expense	1,137,754.32	-
d) Actual Rent Paid	(1,800,000.00)	-
Operating Profit before working capital changes	**(3,964,498.93)**	**378,111.04**
Adjustments for working capital changes :-		
a) (Increase)/Decrease in Inventories	(4,943,704.08)	-
b)(Increase)/Decrease in Trade Receivables	(223,649,766.00)	(4,911.00)
e) (Increase)/Decrease in Other Current Assets	(17,421,412.28)	(319,979.50)
h) Increase/(Decrease) in Trade Payables	182,029,876.00	1,375,266.00
i) Increase / (Decrease) in Other Current Liabilities	35,077,828.46	539,672.54
l) (Increase)/Decrease in Other Non Current Assets	(4,230,552.15)	(62,843,189.00)
Cash generated from operations	**(37,102,228.98)**	**(60,875,029.92)**
Income Tax Paid	-	(96,594.54)
Net Cash from operating activities	**(37,102,228.98)**	**(60,971,624.46)**
(B) Cash Flow From Investing Activities :-		
a) Purchase of Fixed Assets	(76,559,416.45)	(30,917,143.82)
b) Interest Income	101,599.00	-
Purchase of Fixed Deposit	(508,250.00)	
c) Security Deposit	(35,000.00)	(25,000,000.00)
Net Cash from investing activities	**(77,001,067.45)**	**(55,917,143.82)**
(C,) Cash Flow from Financing Activities :-		
a) Share capital	26,000,000.00	91,000,000.00
b) Long Term Borrowings (Net)	103,443,347.00	26,468,710.00
c) Short Term Borrowings (Net)	-	-
d) Interest Cost	-	-
e) Share Premium	-	-
Net Cash from financing activities	**129,443,347.00**	**117,468,710.00**
Net (Decrease)/Increase in cash & cash equivalents	**15,340,050.57**	**579,941.72**
Opening balance of cash & cash equivalents	579,941.72	-
Closing balance of cash & cash equivalents	**15,919,992.29**	**579,941.72**
	(0.00)	(0.00)

Notes :-

1) The above Cash Flow Statement has been prepared under the "indirect method" as set out in IND AS - 7
2) Figures in Brackets indicate cash outflow
3) Previous Year figures have been regrouped/ rearranged wherever necessary

For and on behalf of the Board

As per our Report of Even Date

For Saraswat & Company
Chartered Accountants
FRN: 004846C

Ashok Kumar Agarwal
Director
DIN: 00793152

Ankit Agrawal
Director
DIN: 00793035

Saraswat & Company CA JAIPUR Chartered Accountants

CA Chirayu Saraswat
Partner
M. No.: 457935

Twinkle Agarwal
Company Secretary

Place : Jaipur
Date:- 28th May 2026
UDIN:- 26457935JYDHCQ9763