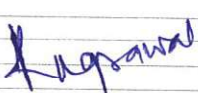
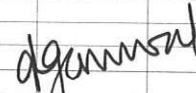
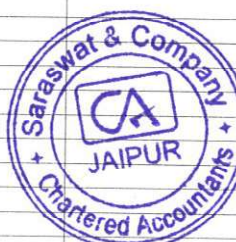
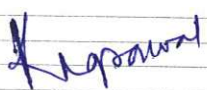
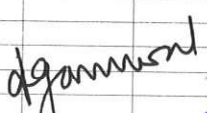
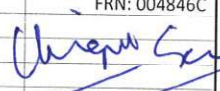


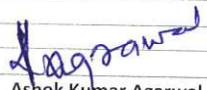
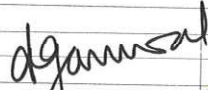
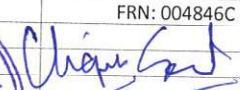
BALANCE SHEET AS AT 31st MARCH 2026

31/03/2025

Place : Jaipur
Date:- 28th May 2026
UDIN:- 26457935JYDHCQ9763

RMC GREEN ENERGY PRIVATE LIMITED					
CIN: U35106RJ2024PTC096062					
STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDING 31st MARCH 2026					
	Particulars	Note No.	Year ended March 31, 2026 Rs.	Year ended March 31, 2025 Rs.	
I.	Revenue from operations (Net)	20	398,107,862.44	9,910,150.00	
II.	Other income	21	847,536.31	-	
III.	Total Revenue (I+II)		398,955,398.75	9,910,150.00	
IV.	EXPENSES :				
(a)	Cost of Materials consumed		-	-	
(b)	Purchases of stock-in-trade	22	390,743,115.93	9,494,075.00	
(c)	Changes in inventories of finished goods work-in-progress and stock-in-trade	23	(4,943,704.08)	-	
(d)	Employee Benefits Expenses	24	6,588,908.00	-	
(e)	Financial Expenses	25	1,181,046.02	25,754.76	
(f)	Depreciation and amortization	3	2,646,029.44	-	
(g)	Other expenses	26	8,132,482.27	12,209.20	
	Total Expenses	Total	404,347,877.58	9,532,038.96	
V.	Profit before exceptional and extraordinary items and tax(III-IV)		(5,392,478.83)	378,111.04	
VI.	Exceptional items:-				
VII.	Profit before extraordinary (V-VI)		(5,392,478.83)	378,111.04	
VIII.	Extraordinary items		-	-	
IX.	Profit before Tax (VII-VIII)		(5,392,478.83)	378,111.04	
X.	Tax expense:				
	(1) Current tax		-	96,594.54	
	(2) Deferred tax		(802,758.69)	(102,827.94)	
	(3) Taxes relating to earlier years				
XI.	Profit(Loss)for the period from continuing operations (IX-X-IV)		(4,589,720.15)	384,344.44	
XII.	Profit(Loss) from discontinued operations		-	-	
XIII.	Tax expense of discontinued operations		-	-	
XIV.	Profit(Loss)from discontinuing operationis(XII-XIII)		-	-	
XV.	Profit for the period(XI-XIV)		(4,589,720.15)	384,344.44	
XVI.	Other Comprehensive Income				
	(A) (i) Items that will not be reclassified to profit or loss				
	(ii) Income tax relating to items that will not be reclassified to profit or loss		-	-	
	(B) (i) Items that will be classified to profit or loss		-	-	
	(ii) Income tax relating to items that will be reclassified to profit or loss		-	-	
XVII.	Total Comprehensive Income for the period (XV+XVI)		(4,589,720.15)	384,344.44	
XVIII.	Earnings per equity share (for continuing operation):				
	(1) Basic		(0.41)	2.13	
	(2) Diluted		(0.41)	2.13	
XIX.	Earnings per equity share (for discontinued operation):				
	(1) Basic		-	-	
	(2) Diluted		-	-	
XX.	Earnings per equity share (for discontinued & continuing operations)				
	(1) Basic		(0.41)	2.13	
	(2) Diluted		(0.41)	2.13	
The notes are an integral part of these financial statements.			1 & 2		
For and on behalf of the Board			As per our report of even date		
 Ashok Kumar Agarwal Director DIN: 00793152			 Ankit Agrawal Director DIN: 00793035		
Twinkle Agarwal Company Secretary			 For Sarawat & Company Chartered Accountants FRN: 004846C  CA Chirayu Sarawat Partner M. No.: 457935		
Place : Jaipur					
Date:- 28th May 2026					
UDIN:- 26457935JYDHCQ9763					

RMC GREEN ENERGY PRIVATE LIMITED					
CIN: U35106RJ2024PTC096062					
STATEMENT OF CHANGES IN EQUITY FOR THE YEAR ENDED 31st MARCH 2026					
Equity Share Capital					
Current Reporting Period					
Particulars	Balance at the beginning of the current reporting period	Changes in Equity Share Capital due to prior	Restated balance at the beginning of the current	Changes in equity share capital during the current year	Balance at the end of the current reporting period
Equity Share Capital	91,000,000.00	-	-	26,000,000.00	117,000,000.00
Previous Reporting Period					
Particulars	Balance at the beginning of the current reporting period	Changes in Equity Share Capital due to prior	Restated balance at the beginning of the current	Changes in equity share capital during the current year	Balance at the end of the current reporting period
Equity Share Capital	-	-	-	91,000,000.00	91,000,000.00
Other Equity					
Current Reporting Period					
Particulars	Other Components of Euity	Securities Premium	Retained Earnings	Total Equity	
Balance as at 01st April 2025			384,344.44	384,344.44	
Increase/(Decrease) During the year			(4,589,720.15)	(4,589,720.15)	
Total Comprehensive income for the year			(4,205,375.71)	(4,205,375.71)	
Balances as at 31st March, 2026			(4,205,375.71)	(4,205,375.71)	
Previous Reporting Period					
Particulars	Other Components of Euity	Securities Premium	Retained Earnings	Total Equity	
Balance as at 01st April 2024			-	-	
Increase/(Decrease) During the year			384,344.44	384,344.44	
Total Comprehensive income for the year			384,344.44	384,344.44	
Balances as at 31st March, 2025			384,344.44	384,344.44	
Notes:					
The Company has raised Rs. 2,60,00,000.00 by way of Conversion of Loan at a Face Value of Rs. 10 each per share					
The above Statement of Changes in Equity should be read in conjunction with the accompanying notes.					
This is Statement of Changes in Equity referred to in our report of even date					
For and on behalf of the Board					
As per our report of even date					
 Ashok Kumar Agarwal Director DIN: 00793152		 Ankit Agrawal Director DIN: 00793035		For Saraswat & Company Chartered Accountants FRN: 004846C  CA Chirayu Saraswat Partner M. No.: 457935	
Twinkle Agarwal Company Secretary					
Place : Jaipur					
Date:- 28th May 2026					
UDIN:- 26457935JYDHCQ9763					

RMC GREEN ENERGY PRIVATE LIMITED			
CIN: U35106RJ2024PTC096062			
Cash Flow Statement for the Year ended 31st March, 2026			
Particulars	As at 31.03.2026	As at 31.03.2025	
(A) Cash Flow From operating activities			
Net Profit Before Tax	(5,392,478.83)	378,111.04	
Adjustment for :-			
a) Depreciation & Amortisation Exp.	2,651,717.44	-	
b) Interest Income	(101,599.00)	-	
b) Interest Income - Lease	(459,892.86)	-	
c) Interest Expense	1,137,754.32	-	
d) Actual Rent Paid	(1,800,000.00)	-	
Operating Profit before working capital changes	(3,964,498.93)	378,111.04	
Adjustments for working capital changes :-			
a) (Increase)/Decrease in Inventories	(4,943,704.08)	-	
b) (Increase)/Decrease in Trade Receivables	(223,649,766.00)	(4,911.00)	
e) (Increase)/Decrease in Other Current Assets	(17,421,412.28)	(319,979.50)	
h) Increase/(Decrease) in Trade Payables	182,029,876.00	1,375,266.00	
i) Increase / (Decrease) in Other Current Liabilities	35,077,828.46	539,672.54	
l) (Increase)/Decrease in Other Non Current Assets	(4,230,552.15)	(62,843,189.00)	
Cash generated from operations	(37,102,228.98)	(60,875,029.92)	
Income Tax Paid	-	(96,594.54)	
Net Cash from operating activities	(37,102,228.98)	(60,971,624.46)	
(B) Cash Flow From Investing Activities :-			
a) Purchase of Fixed Assets	(76,559,416.45)	(30,917,143.82)	
b) Interest Income	101,599.00	-	
Purchase of Fixed Deposit	(508,250.00)	-	
c) Security Deposit	(35,000.00)	(25,000,000.00)	
Net Cash from investing activities	(77,001,067.45)	(55,917,143.82)	
(C,) Cash Flow from Financing Activities :-			
a) Share capital	26,000,000.00	91,000,000.00	
b) Long Term Borrowings (Net)	103,443,347.00	26,468,710.00	
c) Short Term Borrowings (Net)	-	-	
d) Interest Cost	-	-	
e) Share Premium	-	-	
Net Cash from financing activities	129,443,347.00	117,468,710.00	
Net (Decrease)/Increase in cash & cash equivalents	15,340,050.57	579,941.72	
Opening balance of cash & cash equivalents	579,941.72	-	
Closing balance of cash & cash equivalents	15,919,992.29	579,941.72	
Notes :-	(0.00)	(0.00)	
1) The above Cash Flow Statement has been prepared under the "indirect method" as set out in IND AS - 7			
2) Figures in Brackets indicate cash outflow			
3) Previous Year figures have been regrouped/ rearranged wherever necessary			
For and on behalf of the Board		As per our Report of Even Date	
			
Ashok Kumar Agarwal Director DIN: 00793152	Ankit Agrawal Director DIN: 00793035	For Saraswat & Company Chartered Accountants FRN: 004846C CA Chirayu Saraswat Partner M. No.: 457935	
Twinkle Agarwal Company Secretary			
			
Place : Jaipur			
Date:- 28th May 2026			
UDIN:- 26457935JYDHCQ9763			